

**Thomas H. and Mary Williams Shoemaker Fund
INQUIRY FORM**

- 1) Date of inquiry: 4/13/2026
- 2) Name of Organization: ABINGTON QUARTERLY MEETING
- 3) Organization address: % Abington Monthly Meeting, 520 Meetinghouse Rd, Jenkintown, PA 19046
- 4) Contact name: Mike Mrozinski
- 5) Position: Clerk, Abington Quarterly Meeting
- 6) Phone: 484-390-0924
- 7) Fax:
- 8) E-mail address: mikemenski@gmail.com
- 9) Is this organization a Quaker Monthly, Quarterly or Yearly Meeting?
 YES Meeting Name: Abington Quarterly Meeting or Relationship to a Quaker Meeting: _____
 NO Relationship to the Religious Society of Friends: _____

10) Name of project: Abington Quarterly Meeting Revitalization

11) Amount hoped for from the Shoemaker Fund: \$65,000 over two years

Total project budget: \$285,000

Other sources of funding: Abington Quarterly Meeting, Byberry Monthly Meeting, Upper Dublin Monthly Meeting, Philadelphia Yearly Meeting

Duration of the project (the Fund occasionally makes multi-year grants to correlate with various components of the project). May 2026-April 2028

12. Project description (not more than 300 words):

Abington Quarterly Meeting (AQM) is seeking ways to support meetings in AQM to grow and thrive, including but not limited to Byberry and Upper Dublin monthly meetings. For over 300 years, AQM has brought Friends together to achieve goals that were beyond the capacity of a local meeting. In the 21st century, AQM Friends are concerned about the future of the Quaker movement in our region. Over the last five years, the success of Byberry MM has shown that it is possible for a small meeting to reverse their decline by contracting with staff to bring new visitors to the meetinghouse and create opportunities for more neighbors to connect with Friends. Today, more meetings in AQM are exploring this option, among other strategies to prompt meeting growth and strengthening of the Quaker community.

A small committee appointed by AQM earlier this year determined that a grant of \$25,000 over the next two years is needed and desirable to expand our support for the meetings in AQM. After restarting their discernment process between May and September 2025, Upper Dublin MM has committed to a three prong strategy for growth. UDMM requests \$20,000 to begin the work of hiring a community engagement coordinator. Byberry would like to continue to employ the community outreach coordinator who has helped them raise their profile in the community and begun to show results. BMM requests an additional \$20,000 over two years as they transition to local support.

We know that Friends getting involved locally can raise our visibility. We have seen that when Quakers focus very locally: on local politics, environmental issues, economy, education, and/or racial justice, they make the most impact on the world. This is a key element to outreach to the most geographically likely audience for our meetings.

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Narrative

Goal: Abington Quarterly Meeting (AQM) is seeking fresh ways to support meetings in AQM to grow and thrive, including to increase the number of members and attenders, as well as to strengthen connections to their surrounding communities. We know that Friends getting involved locally can raise their visibility. We have seen that when Quakers focus very locally: on local politics, environmental issues, economy, education and racial justice, they make the most impact on the world. This is a key element to outreach to the most geographically likely audience of our meetings.

Objectives

1. Encourage monthly meetings in Abington Quarter to address membership growth and meeting revitalization in effective ways
2. Enable Byberry Monthly Meeting (BMM) to demonstrate continued improvements in local engagement and number of members and attenders during their transition to local support for their Community Engagement Coordinator in far NE Philadelphia
3. Support Upper Dublin and Plymouth Monthly Meetings in exploring the Community Engagement Coordinator model in lower Montgomery County.

Upper Dublin and Plymouth meetings are both in lower Montgomery County, a little over 5 miles apart, as the crow flies. They are similar in the demographics of their neighborhoods. This makes a convenient area to experiment with the Community Engagement Coordinator model, among other efforts towards growing membership and vitality in their meetings.

Activities

For over 300 years, AQM has brought Friends together to achieve goals that were beyond the capacity of a local meeting. In the 21st century, AQM Friends are concerned about the future of the Quaker movement in our region. Over the last five years, the success of Byberry MM has shown that it is possible for a small meeting to reverse their decline by contracting with staff to bring new visitors to the meetinghouse and create opportunities for more neighbors to connect with Friends. Over the past two years, BMM has attracted over 700 visitors to its campus in Northeast Philadelphia and it is beginning to bear fruit.

Today, more meetings in AQM are exploring this option, among other strategies to prompt meeting growth and strengthening of the Quaker community. Upper Dublin has committed to this process and at least two other monthly meetings are beginning their joint exploration.

AQM has, in fact, already benefited from the prior Shoemaker Grant. When \$20,000 was allotted to Abington Quarter to help small meetings, they immediately created the position of Communications Coordinator and subsequently hired Laura Lanza to fulfill that role. She has already developed Quarter-wide workshops on timely topics, supported small meetings with strategic thinking and advice, created short emails to generate interest in Quarterly meetings,

and she is sending news flashes to each meeting highlighting things of interest from other meetings in the Quarter. She has also brought in guest speakers to help, and even got us thinking about AI. (See attached listing.)

This spring, two meetings will identify the strengths of each meeting through the same Quaker meeting strengths assessment that Upper Dublin went through in 2025, provided by Robin Mohr & Associates. Later we hope to evaluate the progress that Byberry MM has made. BMM's last strategic planning effort was in 2018, when the Meeting decided to liquidate some of its assets to build an addition on its Meetinghouse to incorporate modern conveniences and provide a space for hospitality.

If this grant from the Shoemaker Fund is approved, Upper Dublin MM will recruit and hire a Community Engagement Coordinator. The role of the CEC is to bring people who might be considered "Seekers" into the Meetinghouse. By that, we mean "Seekers of God's Truth." The Community Engagement Coordinator's role is not to "convert" any seeker – but to bring folks in the door. It is the collective responsibility of Meeting members to create a warm and welcoming environment so that those new seekers want to come back. The Coordinator should create strong communication vehicles, digital tools, website hosting, & social media, and coordinate weekly hospitality. The Coordinator should live and be active in the local community or be willing to move there. This grant will enable UDMM to follow the Byberry Model to welcome Friends. This will enable visitors who are looking for a source of spiritual community and nurture in these tumultuous times in our country and our county, to find it in our Monthly Meetings. UDMM will use the job description developed by BMM as a starting point for the new CEC position, and adapt it to their own needs. UDMM has already committed substantial financial resources to begin this hiring process.

Byberry MM will continue to benefit from the work of their CEC. This grant will assist BMM as it transitions to local support for the CEC. We expect that the two coordinators will be able to support each other in their work, sharing ideas and materials, along with the AQM Communications Coordinator.

There are several small meetings in AQM that have begun to participate in the programs organized by the AQM Communications Coordinator. They have also begun to explore how they might work together to deepen their spiritual lives and increase attendance and awareness among local residents.

Timeline

Spring 2026 Strengths assessments at AQM monthly meetings in lower Montgomery County

Summer 2026 Strengths assessment after five years of CEC at BMM

Fall 2026 Recruiting, onboarding and equipping a CEC for UDMM

Winter 2026 Outreach efforts at AQM constituent meetings

-Spring 2028 Fundraising training for AQM and constituent MM leadership

Budget

This request to the Shoemaker Fund is for \$65,000 over two years. \$25,000 to support small monthly meetings in AQM, and \$20,000 each for BMM and UDMM. The expenses will be \$55,000 towards the costs of 2 CEC, and \$10,000 for Strength Assessments for three meetings.

The total program over two years is anticipated to cost \$285,000, split between AQM \$115,000, Byberry, \$100,000, and UDMM, \$70,000. In addition, a plan to request increased financial resources from PYM is in the planning process. A more detailed budget, including current plans for additional fundraising, is attached.

Evaluation Plan

Over two years, we expect to measure the following statistics for each year:

- Number of visitors to each meetinghouse?
- How many new members and attenders at each meeting?

These numbers will be collected through a combination of meeting records and the reports from the CECs.

In addition, we will consider whether MM strengths change or increase through the Community Engagement Coordinator model? With a baseline from the initial assessments, we will interview members of each meeting to ask how this has changed over the grant period.

How do the constituent meetings develop a shared sense of community, with each other and with Abington Quarterly Meeting?

What local partnerships do the constituent meetings develop in their local neighborhoods?



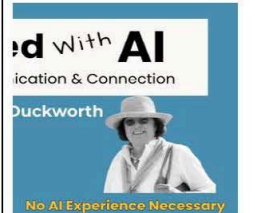


Finally, we will document the additional funds raised by AQM and the constituent meetings to understand how the MM and QM develop the ability to raise local funds to support the CEC positions beyond this grant.

How can this model be sustainable for more meetings in AQM?

Will this model work in other parts of PYM?

AQM's Engagement, Communications, In-reach & Outreach Topic Series designed to build community and grow Meetings across Abington Quarter (and beyond).	Version 4/10/2026
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Links for Registration (now) & Videos (past)

<p>First Impressions Matter: Communications that Welcome and Connect</p> <p>Tuesday, September 23, 2025 7:00 PM 8:15 PM</p>	<p>Your website, flyers, signage, and social media are often the first introduction someone has to your meeting. This workshop, facilitated by Wendy Kane, will explore how to make those first impressions clear, welcoming, and consistent. Together we'll look at both the bigger picture – who you are, who you're trying to connect with, and how ready you are to welcome new people – and the practical tools you need, like fonts, logos, layouts, and design basics. You'll come away with principles and tips for creating communications that are both honest to your meeting's spirit and attractive to the world outside your doors.</p>		<p>YouTube video</p> <p>https://youtu.be/thh_euYUtoW?si=7Ps2RiGEObQk5cvf</p>
<p>Sharing Our Light: Outreach that Attracts and Engages</p> <p>Tuesday, November 18, 7:00 PM</p>	<p>How can we better engage potential seekers and invite them to explore our Meetings for Worship and Quakerism? Join us for a panel discussion with speakers from three Quarters, who will share effective approaches that inform, inspire, and genuinely connect with the wider community. Participants are encouraged to join in the conversation. We'll also reflect on how we can authentically communicate what being a Friend means to us—and what our Meetings can offer those searching for a spiritual community.</p>		<p>YouTube video</p> <p>https://youtu.be/lx7dISxlcMQ</p>
<p>Getting Started with AI: Practical Tools for Quaker Communication & Connection</p> <p>7 PM Zoom Tuesday, March 17 & Tuesday, April 14</p>	<p>Explore how Friends can use AI tools in productive and creative ways. These 60–75-minute hands-on workshops will be guided by Friend, author, and expert in instructional design and educational technology, Dr. Carolee Duckworth. Register for one or both dates. Bring your questions and ideas for these peer-led "how-to" sessions. No experience necessary. What are some of the main tools and useful tips to try out? March 17 session provides a detailed overview April 14 session will be a hands-on experience.</p>		<p>Registration required:</p> <p>https://forms.gle/w2DBspEbh9bLYP59</p>
<p>A workshop with Jim Herr: Taking Minutes – Quaker Style!</p> <p>Saturday, April 18th 10 AM - 12 PM</p> <p>In person and Zoom Hosted at Plymouth Friends Meeting</p>	<p>Minute-taking, when done "Quaker style," is a rewarding spiritual practice. Jim Herr will demystify Quaker minutes, how to keep them simple, and share practical tips for active listening. Explore common Quaker terms and actions that are part of decision-making practices reflected in meeting records. Friends will leave inspired, supported, more knowledgeable and confident about participating in the work of the meeting. All levels of experience are welcome.</p>		<p>Registration required:</p> <p>https://forms.gle/UWTP472uHZ3Q8hC47 Brown Bag lunch & Fellowship 12 - 1 PM</p>
<p>Quaker Hospitality 1: The ABCs of Hospitality & Welcoming New Friends Into Quaker Meetings</p> <p>7 PM Zoom Tuesday, May 12</p>	<p>Do you want to help transform a first visit into the beginning of belonging? Together we explore why "Quaker curious" folks return (or not) after initial visits, best practices & the challenges and strengths for Friends Meetings. Taking a newcomer's point of view, we'll identify ways to improve the welcome experience. Hospitality is intentional, meeting-wide, and requires dependable welcome and follow up processes for people to feel seen, invited and included.</p>		<p>Registration required:</p> <p>https://forms.gle/sFvrvrKKhy7PQgwV8</p>
<p>Community Engagement: Asset Based and Local Approaches to Growing Meetings</p>	<p>Get inspired by a promising approach to vitalizing Quaker meetings. Michael Doyle, the Community Engagement Coordinator at Byberry Friends Meeting in Philadelphia describes the successes, experience and the results of doing local outreach. He will share how activating the meetinghouse through rentals, partnerships & events with Quaker adjacent groups has increased attendance, awareness & vitality. The role of social media, key takeaways, and reflections on next steps will be addressed.</p>	<p>To be announced</p>	
<p>Upcoming sessions: Quaker Hospitality 2: Nurturing Active Attenders and Members, AI Impact and Ethics, and more....</p>			

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Supplementary Materials:

- Itemized budget for how the grant will be used. Identify the amounts & sources of revenue; note which sources are committed and which sources are pending.
- The organization's internal financial statement for the most recently completed fiscal year.
- The organization's most recent audit document, if the organization's budget is greater than \$100,000.
- Current list of board members, including address, phone, email & Quaker Meeting membership, if any.
- For Friends Meetings: a list of names of the Clerk and other officers or Trustees, with contact information and a copy of the IRS determination of the organization's tax exemption status

Proposed budget to accompany grant request in April 2026							
Dates: May 2026-April 2028							
	Item	Total	Shoemaker Request	2026-2027	2027-2028	Additional funds	Additional Sources
AQM		\$115,000	25,000	12,500	12,500	\$90,000	\$40K from AQM, \$30K from PYM, \$10K from PMM, \$10K from additional MMs
	Strategic Planning for AQM MMs			10,000			
	Support for Plymouth MM (Potentially a CEC to be shared with UDMM and one other meeting)			2,500	12,500		AQM, PMM, additional MM each apply for \$10K from PYM
Byberry	Community Engagement Coordinator	\$100,000	20,000	10,000	10,000	\$80,000	\$20K from AQM, \$50K from BMM, \$10K from PYM
	Contracted staff: Mike Doyle						
UDMM	Community Engagement Coordinator	\$70,000	20,000	5,000	15,000	\$50,000	\$20K from AQM, \$20K from UDMM, \$10K from PYM
	Contracted Staff: TBD						
Totals		\$285,000	\$65,000	\$27,500	\$37,500	\$220,000	

		Receipts and Disbursements							
		As of June 30, 2025							
		Unaudited							
		----- ACTUAL -----				----- BUDGET -----			
Receipts		2021-22	2022-23	2023-24	2024-25	2021-22	2022-23	2023-24	2024-25
1	Interest and dividends	\$0	\$0	\$708	\$1,450	\$0	\$0	\$0	\$1,500
2	MM contributions used for AQM	\$17,000	\$18,000	\$17,500	\$17,500	\$17,500	\$17,500	\$17,500	\$17,500
3	MM contributions used for PYM	\$105,135	\$108,212	\$97,373	\$96,300				\$96,000
5	Other contributions *	\$0	\$122	\$20,650	\$100				\$0
6	Total receipts	\$122,135	\$126,334	\$136,231	\$115,350	\$17,500	\$17,500	\$17,500	\$115,000
7									
8	Disbursements								
9	Enabling Fund	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
10	Insurance (AQM share)	\$857	\$1,127	\$1,158	\$1,473	\$1,000	\$1,000	\$1,000	\$1,200
11	JFC/MSFC support	\$11,861	\$9,478	\$10,670	\$10,900	\$15,700	\$15,700	\$15,700	\$15,500
12	Program	\$888	\$1,260	\$1,101	\$1,177	\$800	\$800	\$800	\$5,000
14	Coordinator compensation			\$9,263	\$7,800				\$31,200
15	Coordinator mileage/tolls			\$471	\$312				\$1,800
16	Coordinator administrative expenses			\$709	\$0				\$2,000
17	Total Disbursements for AQM	\$13,606	\$11,865	\$23,371	\$21,662	\$17,500	\$17,500	\$17,500	\$56,700
18									
19	Contributions from MM to PYM	\$105,135	\$108,212	\$97,373	\$96,300				\$96,000
20									
21	Total Disbursements	\$118,741	\$120,077	\$120,744	\$117,962	\$17,500	\$17,500	\$17,500	\$152,700
22									
23	Receipts less disbursements	\$3,394	\$6,257	\$15,487	(\$2,612)	0	0	\$0	(\$37,700)
24									

Cash and Cash Equivalents		* Prepaid Meeting website fees
AHCU HYS & Savings	\$42,808	
AHCU Checking *	\$908	The Youth Programs Scholarship Fund balance of \$2,489.00
AHCU Operating	\$69,961	is reflected in the ending balance.
Wells Fargo	\$7,895	
Total Cash Balance June 30, 2025	\$121,572	Shoemaker funds received (\$20,000.00) during 2024 are being used to offset Coordinator expenses. Unpaid wages for FY 2024-25 (\$26,400) are being paid in FY 2025-26 in addition to current payroll.

Other Abington Quarter Funds not audited or included in this Treasurer's Report

The AQ Youth Program Support Committee has the sole fiduciary responsibility for the reconciliation, auditing and reporting of this account.

Abington Quarterly Meeting

Clerk: Mike Mrozinski, mikemenski@gmail.com, member Plymouth Monthly Meeting

Treasurer: Linda White llfw2160@comcast.net, member Plymouth Monthly Meeting

Byberry Monthly Meeting

Clerk: David Nepley, davesuzanna@verizon.net

Clerk of Trustees: Mary Ellen McNish, nish815@aol.com

Upper Dublin Monthly Meeting

Co-Clerks: Pam Yaller, pamyaller@icloud.com and Greg Stockbower,

greg.stockbower@gmail.com

Treasurer: Joe Uknalis, joeuknalis@gmail.com

Department of the Treasury

Internal Revenue Service
Washington, DC 20224

Date:

MAR 28 1973

In reply refer to:

T:MS:EO:R:2



Philadelphia Yearly Meeting of
the Religious Society of
Friends

1515 Cherry Street
Philadelphia, Pennsylvania 19102

DO 23 EIN 23-1352146 N

Gentlemen:

This refers to the information submitted for use in determining your status for Federal income tax purposes.

Based on the information supplied, we rule that you are exempt from Federal income tax under section 501(c)(3) of the Internal Revenue Code, as it is shown that you are organized and operated exclusively for religious purposes.

We have further determined that you are not a private foundation within the meaning of section 509(a) of the Code because you are described in section 170(b)(1)(A)(i) of the Code.

You are not required to file Federal income tax returns so long as you retain a tax exempt status, unless you are subject to the tax on unrelated business income under section 511 of the Code. If you are subject to this tax, it will be necessary to file an income tax return on Form 990-T. In this letter we are not determining whether any of your present or proposed activities is unrelated business as defined in section 513 of the Code. Further you are not required to file the Return for Organizations Exempt From Federal Income Tax, Form 990, as you come within the specific exceptions contained in section 6033 (a)(2)(A)(1) of the Code.

Donors may deduct contributions to you as provided by section 170 of the Code. Bequests, legacies, devises, transfers or gifts to or for your use are deductible for the Federal estate and gifts tax purposes if they meet the applicable provisions of sections 2055, 2106 and 2522 of the Code.

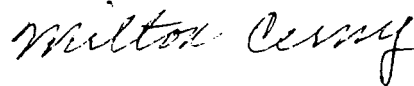
Philadelphia Yearly Meeting of the
Religious Society of Friends

You are not liable for the taxes under Federal Insurance Contributions Act (social security taxes) unless you file a waiver of exemption certificate as provided in that Act. You are not liable for the tax under the Federal Unemployment Tax Act. However, you are required to withhold Federal income taxes of you and their employees. Inquiries about the waiver of exemption certificate for social security taxes, or any questions concerning excise, employment, or other Federal taxes should be addressed to the District Director, Internal Revenue Service, Philadelphia, Pennsylvania which is your key district for exempt organization matters.

This ruling letter supersedes the ruling letters issued to your predecessor organizations. They are: the Religious Society of Friends of Philadelphia and Vicinity which was recognized as exempt from Federal Income Tax under the provisions of section 103(6) of the Revenue Act of 1932 and affirmed under the provisions of section 101(6) of the Internal Revenue Code of 1939 and which corresponds to section 501(c)(3) of the Internal Revenue Code of 1954, and the Philadelphia Yearly Meeting of Friends which was recognized as exempt from Federal income tax under section 231(6) of the Revenue Act of 1917 which also corresponds to section 501(c)(3) of the Internal Revenue Code of 1954.

We are informing your key District Director of this action. Please keep this ruling letter in your permanent records.

Sincerely yours,



Milton Cerny
Chief, Rulings Section
Exempt Organizations Branch

Upper Dublin Friends Meeting 2025						
	1 st Quarter	2 nd Quarter	3 rd Quarter	4 th Quarter	2025 YTD	2024 final
Expenses						
Fuel & Service		\$1,589.82			\$1,589.82	\$1,382.38
Telephone	\$602.01	\$603.96	\$601.80	\$604.83	\$2,412.60	\$2,200.69
Electric	\$177.95	\$185.42	\$191.21	\$187.38	\$741.96	\$604.51
Water/sewer	\$124.65	\$203.58	\$128.64	\$122.40	\$579.27	\$428.15
Property	\$298.48	\$2,973.40	\$1,243.40	\$1,926.36	\$6,441.64	\$1,395.05
AQM & PYM support	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$4,000.00	\$4,000.00
Treasurers expense					\$0.00	\$73.00
Misc					\$0.00	\$116.55
Charitable contributions	\$500.00				\$500.00	\$1,500.00
Literature/library/webpage	\$169.49		\$237.30		\$406.79	\$392.75
Insurance				\$3,805.00	\$3,805.00	\$3,364.00
Investment FFC/CD					\$0.00	\$0.00
Rainy day fund					\$0.00	\$0.00
Outreach/development	\$9.06	\$5,098.02	\$1,492.89	\$4,500.00	\$11,099.97	\$4,981.87
Total expenditures	\$2,881.64	\$11,654.20	\$4,895.24	\$12,145.97	\$31,577.05	\$20,438.95
Income						
Member/attender contributions	\$1,306.00	\$826.00	\$1,500.00	\$5,450.00	\$9,082.00	\$10,406.00
Memorial contributions						\$500.00
Reimbursements						
FFC General		\$558.87		\$559.58	\$1,118.45	\$1,106.60
FFC Baer		\$2,653.02		\$2,656.46	\$5,309.48	\$5,253.22
Total income net	\$1,306.00	\$4,037.89	\$1,500.00	\$8,666.04	\$15,509.93	\$17,765.82
					-\$16,067.12	-\$2,673.13
Key Bank Checkbook						
Key Bank CD 3.44% 5/5/26			\$11,018.21			
Shoemaker CD 4.4% 4/4/25	\$21,121.55 closed, moved to MM					
Key Bank Money Market 0.03%	\$2,171.03	\$2,171.08	12119.53	\$12,119.94		
Shoemaker deposit		\$21,198.11				
xfer to checking		-\$11,250.00		-\$4,000.00		
interest	\$0.05	\$0.34	\$0.41			
		\$12,119.53	\$12,119.94			
Friends Fiduciary General UPDM1						
opening balance	\$60,363.29	\$59,070.97	\$63,045.67	\$65,239.12		
purchase/redemption				-\$25,000.00		
dividends reinvested		\$558.87		\$559.59		
change in value	-\$1,292.32	\$3,974.70	\$2,193.45	-\$23,284.58		
ending balance	\$59,070.97	\$63,045.67	\$65,239.12	\$41,954.54		
Friends Fiduciary Baer UPDM2						
opening balance	\$286,556.75	\$280,421.85	\$299,290.53	\$309,703.31		
purchase/redemption						
dividends reinvested		\$2,653.02		\$2,656.45		
change in value	-\$6,134.90	\$18,868.68	\$10,412.78	\$7,632.00		
ending balance	\$280,421.85	\$299,290.53	\$309,703.31	\$317,335.31		
Graveyard Accounts						
Key Bank checking						
opening balance	\$6,084.07	\$6,084.07	\$6,687.17	\$6,142.17		
Mason landscaping			-\$545.00	-\$710.00		
Mason landscaping				-\$2,740.00		
Mason landscaping						
FFC deposit		\$2,863.10		\$2,865.41		
transfer to CD						
Plot fees						
Memorial contributions						
final balance	\$6,084.07	\$6,687.17	\$6,142.17	\$5,557.58		
Key Bank CD 3.44% 4/28/26	\$27,756.84	\$28,032.81	\$28,299.10			
Friends Fiduciary Graveyard UPDGY1						
opening balance	\$309,096	\$302,478	\$322,832			
dividends reinvested		\$2,863		\$2,865.41		
change in value	-\$6,617	\$20,354	\$11,232			
ending balance	\$302,478	\$322,832	\$334,064	\$342,296.62		



Philadelphia
Yearly Meeting *of the Religious Society of Friends*

September 15, 2020

RE: TAX EXEMPT STATUS OF **Upper Dublin Monthly Meeting**

To Whom It May Concern:

Please be advised that Philadelphia Yearly Meeting holds a group tax exemption number that renders the organization and its subordinates (including **Upper Dublin Monthly Meeting, 1506 Fort Washington Avenue, Maple Glen, PA 19002**) exempt from federal income tax under section 501(c)(3) of the Internal Revenue Code.

Appropriate reference numbers:

PYM Taxpayer Identification Number: 23-1352146

GEN Number: 9125

Name of Organization: Philadelphia Yearly Meeting of the Religious Society of Friends

EIN Number for Upper Dublin Monthly Meeting: **23-2847036**

Should you have further questions, please feel free to contact me at 215-241-7205.

Sincerely,

Linell McCurry

Linell McCurry
Associate Secretary for Business & Finance
Philadelphia Yearly Meeting

Statement of Activity

Byberry Friends Meeting

July 1, 2024-June 30, 2025

	BYBERRY HALL	MEETINGHOUSE	SHOEMAKER	TOTAL FOR MEETINGHOUSE	SCHOOL HOUSE	TOTAL
Income						
Assessments (Membership Dues)						
2024-2025 Assessments		36,350.00		36,350.00		36,350.00
2025-2026 Assessments		2,725.00		2,725.00		2,725.00
Total for Assessments (Membership Dues)		39,075.00		39,075.00		\$39,075.00
Bank LT Interest Income		1,815.22		1,815.22		1,815.22
Contributions		1,000.00		1,000.00		\$1,000.00
Non Members		150.00		150.00		150.00
Total for Contributions		1,150.00		1,150.00		\$1,150.00
Direct Public Support						
Individ, Business Contributions		625.00		625.00		625.00
Total for Direct Public Support		625.00		625.00		\$625.00
Grants						
Abington Quarter		4,500.00		4,500.00		4,500.00
Keystone Grant	100,999.30					100,999.30
Shoemaker			54,700.00	54,700.00		54,700.00
Total for Grants	100,999.30	4,500.00	54,700.00	59,200.00		\$160,199.30
Other Types of Income						
Miscellaneous Revenue		20.00		20.00		20.00
Total for Other Types of Income		20.00		20.00		\$20.00
Rental Income	1,250.00	1,250.00		1,250.00	1,314.00	\$3,814.00
Meetinghouse		2,800.00		2,800.00		2,800.00
School House					14,454.00	14,454.00
Total for Rental Income	1,250.00	4,050.00		4,050.00	15,768.00	\$21,068.00
Total for Income	102,249.30	51,235.22	54,700.00	105,935.22	15,768.00	\$223,952.52
Gross Profit	102,249.30	51,235.22	54,700.00	105,935.22	15,768.00	\$223,952.52
Expenses						
ASK - Property Taxes		188.81		188.81	188.80	377.61
Bank Service Fees		59.08		59.08		59.08
Building Repairs		14.80		14.80		14.80
Business Expenses		46.84		46.84		\$46.84
Business Registration Fees	359.75					359.75
Total for Business Expenses	359.75	46.84		46.84		\$406.59
Charitable Donation		-4,000.00		-4,000.00		-4,000.00

Statement of Activity

Byberry Friends Meeting

July 1, 2024-June 30, 2025

	BYBERRY HALL	MEETINGHOUSE	SHOEMAKER	TOTAL FOR MEETINGHOUSE	SCHOOL HOUSE	TOTAL
Contract Services			1,477.03	1,477.03		\$1,477.03
Accounting Fees		1,787.00		1,787.00		1,787.00
Alarm		-256.25		-256.25	-256.25	-\$512.50
Additional Work		1,490.00		1,490.00	2,097.50	3,587.50
Annual Inspect	45.80	45.80		45.80	45.80	137.40
Monitoring		645.00		645.00	635.00	1,280.00
Total for Alarm	45.80	1,924.55		1,924.55	2,522.05	\$4,492.40
Consulting Svcs			36,400.00	36,400.00		36,400.00
Total for Contract Services	45.80	3,711.55	37,877.03	41,588.58	2,522.05	\$44,156.43
Facilities and Equipment						
Equip Rental and Maintenance	143.75	143.75		143.75	143.75	431.25
Property Insurance	2,800.33	2,800.33		2,800.33	2,800.34	8,401.00
Total for Facilities and Equipment	2,944.08	2,944.08		2,944.08	2,944.09	\$8,832.25
Grant Expenses	56.24					\$56.24
Shoemaker			450.00	450.00		450.00
Total for Grant Expenses	56.24		450.00	450.00		\$506.24
Grounds Maintenance		190.00		190.00	190.00	\$380.00
Lawn Maintenance		7,317.50		7,317.50	962.50	8,280.00
Total for Grounds Maintenance		7,507.50		7,507.50	1,152.50	\$8,660.00
Operations						
Computer Related		1,249.74	64.79	1,314.53		1,314.53
Meals, Food Supply			558.62	558.62		558.62
Postage, Mailing Service		81.19		81.19		81.19
Printing and Copying			807.28	807.28		807.28
Supplies		256.34	199.85	456.19		456.19
Telephone, Telecommunications		1,744.00	291.68	2,035.68	1,744.02	3,779.70
Total for Operations		3,331.27	1,922.22	5,253.49	1,744.02	\$6,997.51
Outreach/Marketing		500.00	472.60	972.60		972.60
Renovations						
Architecture	6,600.00					6,600.00
Total for Renovations	6,600.00					\$6,600.00
Utilities						
Electric		-350.00		-350.00		-\$350.00
3001 - School and Meetinghouse?		1,547.82		1,547.82		1,547.82
3003 - Byberry Hall	565.27	47.00		47.00		612.27
Total for Electric	565.27	1,244.82		1,244.82		\$1,810.09
Gas						
Byberry Hall	1,438.12					1,438.12
Meetinghouse (B)		2,023.04		2,023.04		2,023.04
Schoolhouse (A)					3,014.50	3,014.50
Total for Gas	1,438.12	2,023.04		2,023.04	3,014.50	\$6,475.66

Statement of Activity

Byberry Friends Meeting

July 1, 2024-June 30, 2025

	BYBERRY HALL	MEETINGHOUSE	SHOEMAKER	TOTAL FOR MEETINGHOUSE	SCHOOL HOUSE	TOTAL
Water / Sewer						
Byberry Hall (3003)	634.96					634.96
Schoolhouse (3001)		1,584.41		1,584.41	1,764.46	3,348.87
Total for Water / Sewer	634.96	1,584.41		1,584.41	1,764.46	\$3,983.83
Total for Utilities	2,638.35	4,852.27		4,852.27	4,778.96	\$12,269.58
Total for Expenses	12,644.22	19,156.20	40,721.85	59,878.05	13,330.42	\$85,852.69
Net Operating Income	89,605.08	32,079.02	13,978.15	46,057.17	2,437.58	\$138,099.83
Net Other Income						
Net Income	89,605.08	32,079.02	13,978.15	46,057.17	2,437.58	\$138,099.83



Philadelphia
Yearly Meeting *of the Religious Society of Friends*

February 26th, 2026

RE: TAX EXEMPT STATUS OF **BYBERRY MONTHLY MEETING**

To Whom It May Concern:

Please be advised that Philadelphia Yearly Meeting holds a group tax exemption number that renders the organization and its affiliates (including **BYBERRY MONTHLY MEETING; 3001 BYBERRY RD; PHILADELPHIA, PA 19154**) exempt from federal income tax under section 501(c)(3) of the Internal Revenue Code.

Appropriate reference numbers:

PYM Taxpayer Identification Number: 23-1352146

PYM Group Exemption Number: 9125

Name of Organization: Philadelphia Yearly Meeting of the Religious Society of Friends

EIN Number for **BYBERRY MONTHLY MEETING: 23-6287102**

Should you have further questions, please feel free to contact me at dpark@pym.org.

Sincerely,

David Park

David Park
Chief Financial Officer
Philadelphia Yearly Meeting